



REFLOATING OF LIMITED REQUEST FOR PROPOSAL [“LRFP”]

for

Engagement of Investment Banker/Advisor to advise, assist IDBI Capital Markets & Securities Limited for identifying potential strategic investor(s)

The Company had floated on its website www.idbicapital.com Limited Request for Proposal (LRFP) (LRFP. no. ICMS/CS/RFP/20-21/1 dated March 16, 2021 and LRFP. no. ICMS/CS/RFP/21-22/1 dated April 16, 2021) inviting bids from Investment Bankers/Advisors to run the process for identifying potential strategic investor for the Company.

However due to unavoidable circumstances it has been decided to call of the bid process under LRFP. no. ICMS/CS/RFP/21-22/1 dated April 16, 2021.

A new LRFP ((LRFP. no. ICMS/CS/RFP/21-22/2 dated June 22, 2021) has been issued calling for engagement of Investment Banker/Advisor to advise, assist IDBI Capital Markets & Securities Limited for identifying potential Strategic Investor(s).

The new LRFP can be accessed by prospective bidders at Company website www.idbicapital.com at the following link:

https://idbicapital.com/pdf/LRFP_Appointment%20of%20Advisor_New.pdf

Bidders who have submitted their bids under the previous LRFP. no. ICMS/CS/RFP/20-21/1 dated March 16, 2021 and LRFP. no. ICMS/CS/RFP/21-22/1 dated April 16, 2021 shall have the option to re-bid in the refloated LRFP no. ICMS/CS/RFP/21-22/2 dated June 22, 2021 or retain their existing Technical bid (Clarification from Bidders would be called for wherever required). Further the Bidders would be required to submit a fresh Financial Bid on the due date as specified in the LRFP.

Sd/-

Company Secretary
IDBI Capital Markets & Securities Limited

Date: June 22, 2021

Place: Mumbai