



ADDENDUM TO LIMITED REQUEST FOR PROPOSAL [“LRFP”]

for

Engagement of Investment Banker/Advisor to advise, assist IDBI Capital Markets & Securities Limited for identifying potential strategic investor(s) (Ref. No. ICMS/CS/RFP/21-22/2 dated June 22, 2021)

The following clause of the LRFP shall stand modified as under:

3. Eligibility Criteria of Investment Banker(s)/Advisor(s)

S. No.	Eligibility Criteria	Documents to be submitted
2	<p>The Bidder must have an experience of 5 (five) years or more in the area of managing the entire deal process in relation to strategic sale, Private Placement / acquisitions</p> <p>(Collectively referred to as “Deals”) and should have executed (successfully closed) at least 4 (four) such assignments for companies with aggregate transaction size of Rs. 500 crore (Rupees Five Hundred crores only) or more and one transaction of at least Rs. 200 crore during the period starting from 31.12.2015 to 30.06.2021.</p>	<p>A certificate from the Statutory Auditor/Independent Practising Chartered Accountant/Authorised Signatory confirming the completed transactions.</p>

All other terms and conditions of the original LRFP remain unchanged.

Sd/-

**Company Secretary
IDBI Capital Markets & Securities Limited**

Date: July 16, 2021

Place: Mumbai